



## Events

### Managing Regulatory Change in an Evolving World

October 20, 2020 – 12 - 1pm

[REGISTER](#)

### Accelerating Digital Transformation while Balancing Risks and Rewards

November 24, 2020 – 8:30am – noon

[WATCH OUR WEBSITE TO REGISTER](#)

### International RegTech Perspectives

Donna Bales, co-founder of the Canadian RegTech Association, talked with RegTech peers in Australia and the US

[WATCH WEBINAR](#)

### Watch for our next podcast on Quantum Computing!



## FROM THE TOP



Our core mandate as an organization is to promote growth and innovation within the Canadian RegTech ecosystem. To be successful, it is essential to strengthen private/public partnerships and work towards common goals that protect and promote domestic innovation. This month we saw some positive steps toward collaboration and more precise action on several fronts. Our valued partner, the CIO Strategy Council, published a [National Blueprint for Digital Enablement](#). The blueprint is the result of efforts by Canada's leading CIOs to build digital capacity and resilience for a safer, more prosperous and digital-first country. I urge you all to take the time to read the paper and to use their [standards](#) for digital trust within your organizations. Also, this month, OSFI published a green paper called [Developing Financial Sector Resilience in a Digital World](#). The paper is meant to inform OSFI to best position its regulatory framework for a digital world. Information received will assist OSFI as they develop and update guidelines and future consultations on emerging themes such as technology risk, cyber security, advanced analytics, data management and third-party risk. The consultation is well aligned with our mandate as an organization and we intend to respond. If you are interested in sitting on a working group, please get in touch. The CRTA will be hosting a half-day conference on November 24th and will cover off many of the themes from this paper. Be sure to join us!



CRTA Welcomes  
Genesis Risk Consulting  
as a New Participant



What is Quebec's  
Bill 64 and How  
to Prepare

## Member Spotlight – GuardX Inc.



Empowering Talent  
+ Analytics

Meet Anand Chavan -  
Founder & CEO



**foreseer**

**Tell us a little about your organization and why you got into this space.**

At GuardX, we help companies extract actionable insights from unstructured data. Our product, Foreseer, is a cloud-native, human-in-the-loop platform that combines the latest advances in AI/ML algorithms and NLP to extract insights from unstructured documents including PDFs, HTML, webpages, scanner documents, twitter feeds, emails and more at enterprise scale. Our Fortune 500 clients process over twenty million PDF and HTML pages every month with content sourced from 35 countries in 12 different languages. [READ MORE](#)

## Event Summary –

### RegTech: Are Canadian Wealth Firms Lagging Their Global Peers?

On September 24, we were pleased to co-sponsor a webinar that took an in-depth look at the state of RegTech in the Canadian wealth-management industry. Several CRTA members – Four Eyes Financial, Amazon Web Services and Aligned Capital Partners – worked with us and Investor Economics to share the views of industry leaders and debate ways to improve collaboration and innovation in the Canadian RegTech sector. Our key takeaway: we (collectively) can – and will – do better. Canada has all the right ingredients – technological innovators, progressive regulators, a cooperative community of wealth firms, and an organization like the CRTA to bring them all together. Let's get started!